

# PRIVATE EQUITY CONSULTING

## Corporate Finance

- Mergers & Acquisitions advisory
- search for potential buyer
- Due Diligence process
- deal funding with PE, VC
- MBO, MBI structuring
- IPO advisory

- business plans
- vendor DD coordination
- post M&A integration

- working capital management
- financial-administrative support
- bank negotiations
- restructurings, turn around consulting
- budgeting, cost savings
- CFO ad interim

- buyer DD
- SPA closing
- deal financing

## CORPORATE VALUATIONS

- identification and analysis of potential investments
- negotiations of term sheet, LOI
- follow up and optimisation of existing investment portfolio
- exit preparation
- reporting systems
- Board of Directors
- investor relations
- Corporate Governance

## Investment Management

## Financial Management